**My financial plan**

DATE: *XX/XX/XXXX*

Goal #1

Financial goal #1: *enter financial goal here*

To accomplish goal #1, I will save $(*enter amount*) per month for (*number of months and/or years*).

Goal #2

Financial goal #2: *enter financial goal here*

To accomplish goal #2, I will save $(*enter amount*) per month for (*number of months and/or years*).

Goal #3

Financial goal #3: *enter financial goal here*

To accomplish goal #3, I will save $(*enter amount*) per month for (*number of months and/or years*).

**Reminders**

* Focus on a few main financial goals that are **specific, realistic, and achievable**. You may have several other smaller goals, but focus on the big ones here. And be excited about it – this is fun stuff!
* Make sure your goals are **tailored only to you**. This isn’t a plan for what you think your friends or family want for you.
* Remember to **be real with yourself** about your relationship with money and your financial circumstances when creating your goals. If your spending is already out of control or you haven’t established a positive relationship with money yet, [do something about it](https://firreo.com/trouble-sticking-to-a-budget/) before you establish your financial goals!